

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้มีทั้งบวกและลบ ในส่วนของตลาดหุ้น TIPs วันนี้ ปรับตัวลงยกกลุ่ม ในขณะที่ตลาดหุ้นพัฒนาวันนี้ส่วนใหญ่อยู่ในแดนบวก มีความ กังวลเล็กน้อย เกี่ยวกับการแสดงความเห็นของเจ้าหน้าที่เฟดที่กล่าวถึงแนวโน้มการ ปรับขึ้นอัตราดอกเบี้ยของเฟดในช่วงต่อไป โดยแสดงความกังวลถึงเงินเพือสหรัฐฯ ที่ปรับตัวลงช้า ในขณะที่ความกังวลการผิดนัดชำระหนี้ของสหรัฐฯ ยังมีต่อเนื่อง จนกว่าจะได้ข้อสรุปจากการหารือรอบใหม่ของประธานาธิบดีโจ ไบเดน และนาย เควิน แมคคาร์ธี ประธานสภาผู้แทนราษฎรสหรัฐฯ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่ง เพื่อไทยแถลงให้ก้าวไกลจัดตั้งรัฐบาล รอ กรรมการบริหารเจรจารายละเอียด เพื่อไทยจะไม่แข่งก้าวไกลเพื่อจัดตั้งรัฐบาล ใน ส่วนของเพื่อไทยจะไม่แก้หรือยกเลิก ม. 112 แต่พร้อมคุยในสภา คาดการณ์จำนวน เสียงของรัฐบาลนำโดยก้าวไกลจะอยู่ราว 309 เสียง มีคำถามว่าภูมิใจไทยจะเข้า ร่วมหรือไม่ เรามองถ้าภูมิใจไทยเข้าร่วม เสถียรภาพรัฐบาลจะเข้มแข็ง แต่มอง เป็นไปได้น้อย หุ้นไทยเข้านี้มีแรงขายหุ้นขนาดใหญ่ที่เป็นกลุ่มทุนผูกขาด เช่น โรงไฟฟ้า ค้าปลีก และสื่อสาร เรามองเป็นความกังวลนโยบายของก้าวไกลที่พูด ตอนหาเสียง ต้องรอให้จัดตั้งรัฐบาลและพูดถึงนโยบายให้ชัดเจนก่อนกลับเข้าลงทุน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,540 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับได้แถว ๆ 1,560 จุด หุ้นแนะนำซื้อ KBANK, SCB



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 930 จุด ยังมีลุ้นดีดกลับขึ้นไปแถว ๆ 950 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 930-950 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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RHB Retail Research

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